

Installing the SEI Excel Add-in Sage X3 Help Sheet





The SEI add-in for Excel should be installed on each workstation where it needs to be used. To install the Excel add-in, follow the steps below.

- Check your system environment. You need to know:
 - If your Microsoft Windows operating system is 32-bit or 64-bit. You can see this on the System screen through Control Panel

🕒 💭 🗢 🌬 🔸 Control Panel 🔸	System and Security 🕨 System		👻 🍕 🖉 Search Control Panel 🖉
Control Panel Home	View basic information	about your computer	6
😵 Remote settings	Windows edition		
System protection	Windows / Protessional		
Advanced system settings	Copyright © 2009 Microso	tt Corporation. All rights reserved.	
	Get more features with a n	ew edition of Windows 7	
	System		
	Rating:	5,9 Your Windows Experience Index needs to be refreshed	
	Processor:	Intel(R) Core(TM) i7-3740QM CPU @ 2.70GHz 2.70 GHz	12
	Installed memory (RAM):	8.00 GB (7.58 GB usable)	lenovo.
	System type:	64-bit Operating System	
	Pen and Touch:	No Pen or Touch Input is available for this Display	Support Information
	Computer name, domain, and	workgroup settings	
	Computer name:	TPTANFKON	Schange settings
	Full computer name:	TPTANFKON.tangerinesoftware.local	
	Computer description:		
See also	Domain:	tangerinesoftware.local	
Action Center	Windows activation		
Windows Update	Windows is activated		atk tor
Performance Information and Tools	Product ID: 00371-OEM-89	992671-00437	Genune **. Microsoft Learn more online

Choose the proper installation setup file, based on your Windows operating system (32-bit or 64-bit), and launch the installation.





Click Install to install all the prerequisites and continue.



The installation package for the Excel Add-in starts after the prerequisites have been installed. Click Next to continue.







Click I accept and Next to continue.

🙀 Sage Enterprise Intelligence Excel Add-in - InstallShield Wizard 🛛 🛛 🔀						
License Agreement Please read the following license agreement carefully.						
End User License						
SAGE END USER LICENSE AND SUPPORT AGREEMENT IMPORTANT-SCROLL THROUGH AND READ ALL OF THE FOLLOWING TERMS AND CONDITIONS						
1. GRANT OF LICENSE . Sage (" <u>Sage</u> " and other capitalized terms are defined below) grants You a limited, non-exclusive, non-transferable (except as set forth in Section 3(b) below), non-sublicensable license of the scope						
I accept the terms in the license agreement Print I do not accept the terms in the license agreement						
InstallShield < Back Next > Cancel						

• When installing the add-in on a 64-bit Windows Operating system, you will get this prompt. Choose this time based on your version of Microsoft Office (64-bit or 32-bit), and click Next to continue.







• Click Install to finalise the installation.

记 Sage Enterprise Intelligence Excel i	Add-in - InstallShield Wizard 🛛 🗙
Ready to Install the Program The wizard is ready to begin installation	
Click Install to begin the installation.	
If you want to review or change any of exit the wizard.	your installation settings, click Back. Click Cancel to
InstallShield	< Back Install Cancel

• Launch Microsoft Excel on the computer and open a blank workbook.





Go to Add-ins window. The way to get there depends on the version of Excel you are using. For example, on Excel 2013 you would go to File > Options and choose the Add-ins tab.

General	View and manage Microsoft Office	Add-ins					
Formulas							
Proofing	Add-ins						
Save	Name -	Location	Type				
anguage	Active Application Add-ins						
unguuge	Data Transfer Excel Add-in	C:\IBM\Client Access\Shared64\cwbtfcai.dll	COM Add-in				
dvanced	Team Foundation Add-in	"C:\\PrivateAssemblies\TFSOfficeAdd-in.dll"	COM Add-in				
Customize Ribbon							
	Inactive Application Add-ins						
Zuick Access Toolbar	Analysis ToolPak	C:\Office15\Library\Analysis\ANALYS32.XLL	Excel Add-in				
Add-Ins	Analysis ToolPak - VBA	C:\fice15\Library\Analysis\ATPVBAEN.XLAM	Excel Add-in				
	Date (XML)	C:\s\Microsoft Shared\Smart Tag\MOFL.DLL	Action				
rust Center	Euro Currency Tools	C:\ffice\Office15\Library\EUROTOOL.XLAM	Excel Add-in				
	Inquire	C:\soft Office\Office15\DCF\NativeShim.dll	COM Add-in				
	Microsoft Actions Pane 3	XML Expans					
	Microsoft Office PowerPivot for Excel 2013	C:\I Add-in\PowerPivotExcelClientAddIn.dll	COM Add-in				
	Power View	C:\I Add-in\AdHocReportingExcelClient.dll	COM Add-in				
	Solver Add-in	C:\\Office15\Library\SOLVER\SOLVER.XLAM	Excel Add-in				
	Document Related Add-ins						
	No Document Related Add-ins						
	Add-in: Data Transfer Excel Add-in						
	Publisher: <none></none>						
	Compatibility: No compatibility information available						
	Location: C:\Program Files (x86)\IBM\Client Access\Shared64\cwbtfcai.dll						
	Description: Data Transfer Excel Add-in						
	Manage: Excel Add-ins						

Make sure the Excel Add-ins option is the Manage field and click on the Go... button to add the SEI add-in. The following window appears:







Click the Browse... button and select the SEI Add-in for Excel add-in file from the installation folder (generally C:\Program Files\Sage\SEI Add-in for Excel).

🔀 Browse						
😋 🗢 🛡 🖉 🖉 Prog	gram Fi	les ▶ Sage ▶ SEI Add-in for Excel ▶	- ↓	Search SEI Add-in for Excel		
Organize 🔻 New	/ folder			iii 🗸 🔟 🔞		
📧 Microsoft Office	E×	Name	Date modified	Type Size		
		🐌 Resources	22/08/2013 2:22 PM	File folder		
🔆 Favorites		🐨 SEI Add-in for Excel.xla	22/08/2013 3:09 PM	Microsoft Office E 402 KB		
🧮 Desktop	=					
📕 Downloads						
🕍 Recent Places						
🦰 Librarias						
Documents						
J Music						
Pictures						
📕 Videos	-	a	III	4		
	File nar	ne: SEI Add-in for Excel.xla	•	Add-Ins (*.xlam;*.xla;*.xll) 🔹		
			Tools 🔻	OK 🔽 Cancel		

- The add-in is then added to the Excel add-ins for the computer. Click OK to finish the configuration process.
- > The Add-Ins tab is now visible in Microsoft Excel with the SEI Add-in for Excel under it:

File	Home	Insert	Page Layout	Formulas	Data	Review	View	Developer	Add-Ins	
🐴 Formu	ıla Wizard	🔟 Pivot 1	Table	🛃 Data Extraction		🖓 Online		🚰 Reference	es Configurat	ion 🧧 Open View
🚈 Formu	ıla Drill Down	Pivot 1	Table Refresh	🛃 Data Extraction	Refresh	Create St	tatic Copy	💡 Change P	assword?	💞 Fix Add-In Path
se Link To	o Formula	📑 Duplie	cator	💡 Prompt		X Clear Ca	che	🚱 Change l	Jser	

- If nothing happens when you try to use one of the Excel Add-In features, follow the instructions below to fix the issue:
 - First, you need to look if there are more than one versions of Excel installed on your system; for example, you could have Excel 2013 and Excel 365 installed in two different folders. In this case, when the Excel Add-In will be installed, the files for the add-in will be moved in only one of the Excel folder. In order to fix this issue you could simply un-install the Excel version that is not required and re-install the Excel Add-In.
 - The problem could also be related to your windows security settings. In this case you could simply try to run Excel with the option "Run as administrator" to ensure your user has proper access to all the features and add-ins in Excel.

